**FACT SHEET**

March 2, 2022

Heritage Bank is a regional banking institution operating in southwest Florida. Heritage Bank offers a full gamut of banking services for personal consumers and small businesses, including banking, investing and asset management.

**Services**

* 42 banking branches throughout the five counties of Southwest Florida (Collier, Lee, Charlotte, Hendry and Glades counties).
* Additionally, Heritage Bank supplies 49 ATM machines throughout the five counties in retail outlets and provides online services as well.
* Heritage Bank is the second largest regional bank in Southwest Florida and employs 253 people.

**More about Heritage Bank**

* Heritage Bank was founded in 1984 and over the years has grown to over 42 branches, with the five new branches opening in early 2022.
* Heritage Bank is a privately-held company and is backed by the FDIC.
* Each year Heritage Bank donates over $100,000 to southwest Florida nonprofit organizations.
* Its employees annually volunteer 2,000 hours to local nonprofits.

**Leadership and contact info**

* The CEO of Heritage Bank is Jim Wilson and the VP for corporate communications is Mary Griffith.
* Her telephone number is 123-456-7890.
* Her email address is [mgriffith@heritagebank.com](mailto:mgriffith@heritagebank.com).
* For additional information the company’s website is [www.heritagebank.com](http://www.heritagebank.com/).
* Heritage Bank is active on Facebook, Twitter and LinkedIn.

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**CONTACT:**

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